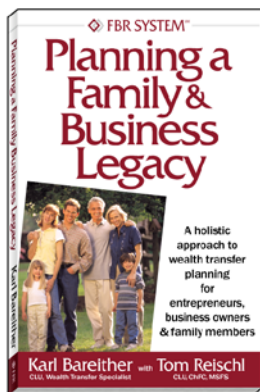




# Build more rewarding relationships with clients and families

Expand your insurance, financial, tax or legal practice by becoming a Wealth Transfer Specialist



#### FBR System offers your clients:

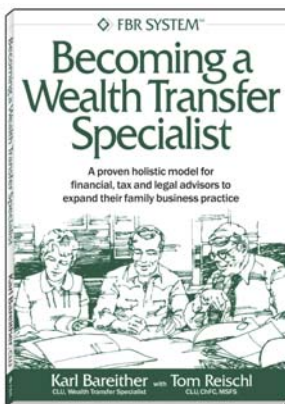
- Success and continuity of the family business
- Fair treatment of all family members
- Ideas that maximize business profitability, enhance family harmony and minimize the role of the IRS

#### FBR System offers you:

- Differentiation as a true, valued advisor for all family members
- A fee-based model that stabilizes and enhances revenues
- Training to work with the entire family as “the client”
- A proven step-by-step planning process
- Proprietary planning, software & analysis tools



*Karl R. Bareither*  
Author & Speaker  
Founder & President  
FBR System, Inc.



Want to learn more? Attend a free 90-minute advisor wealth transfer workshop. Speaker Karl Bareither, drawing on his 30 years of client experience, will demonstrate FBR's holistic process in planning for the successful transfer of the business and all family wealth. Learn how the FBR Model addresses the needs of all family members and focuses on wealth as more than property. Receive a complimentary copy of *Becoming a Wealth Transfer Specialist* Participant Workbook.

## Becoming a Wealth Transfer Specialist

ATTEND A FREE ADVISOR WORKSHOP FOR INSURANCE, FINANCIAL, TAX & LEGAL ADVISORS

To register for a workshop, call (805) 595-2089 or email [info@fbrsystem.com](mailto:info@fbrsystem.com)

To learn more about the FBR System, visit [www.fbrsystem.com](http://www.fbrsystem.com)

*At the workshop, you'll have the opportunity to preview and purchase Karl's two new books. Or buy them online at [www.fbrsystem.com](http://www.fbrsystem.com).*



*Enriching Families & Businesses for Generations*